



BOAAM INCOME PLUS FUND

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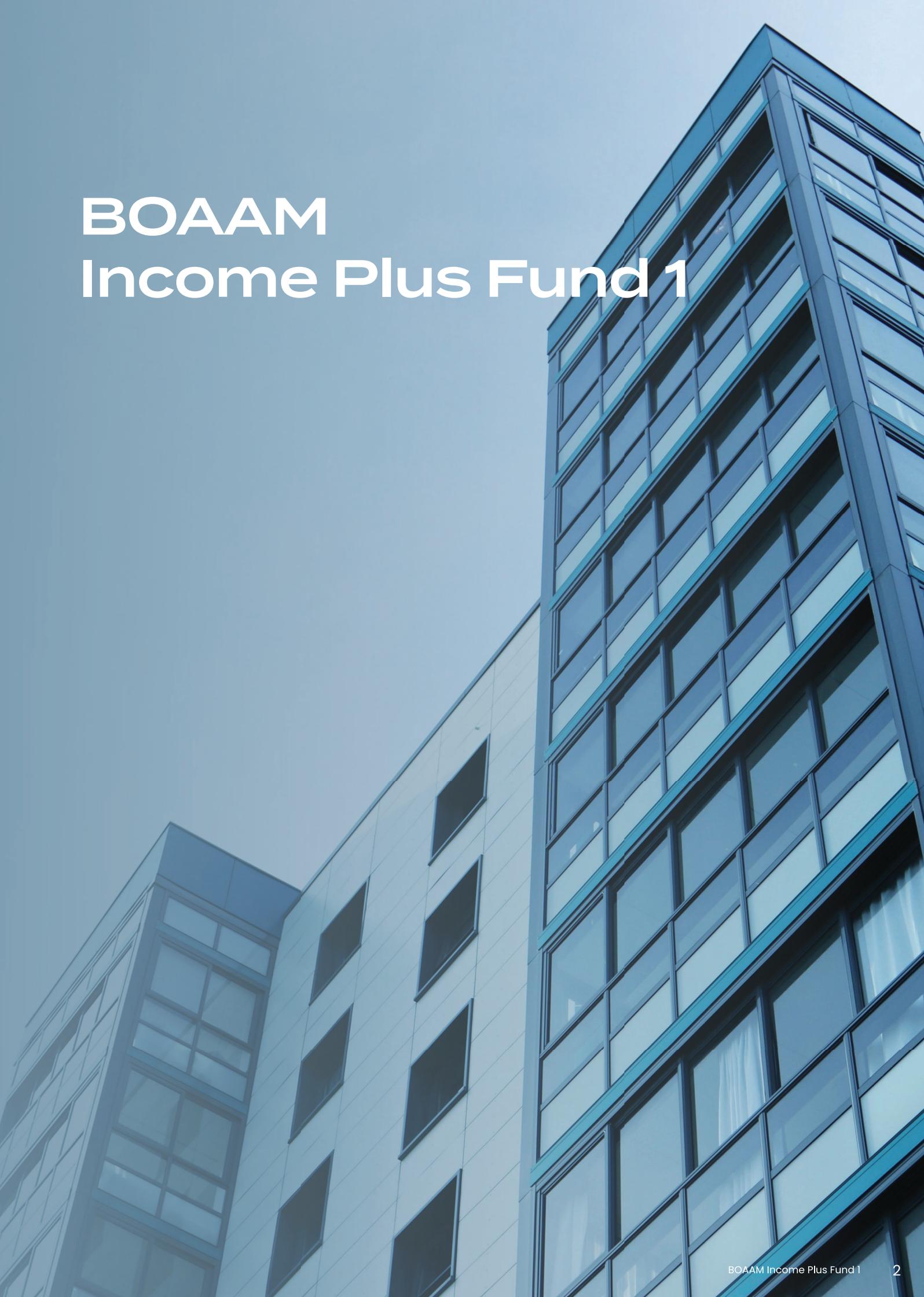
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BOAAM Income Plus Fund 1

BOAAM Income Plus Fund 1

INVESTMENT DESCRIPTION

BOAAM Income Plus Fund applies a data-driven multi-strategy approach to invest in liquid tokens at any point in time based on market dynamics. The Fund primarily uses a discretionary strategy to take a stake in decentralized finance, layer one & two protocols, exchange-based token, metaverse and adjacent assets, with a smaller portion of the Fund using quantitative strategies for trading on a daily, weekly, or monthly basis.

INVESTMENT OBJECTIVE

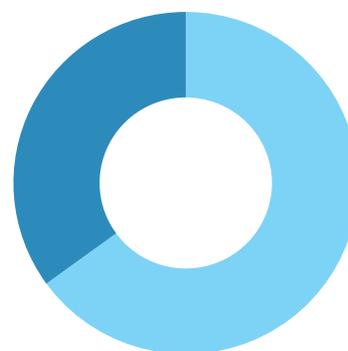
This investment aims to provide investors with a transparent overview of their investments in digital assets/ cryptocurrencies/ liquid coins and tokens, achieve capital appreciation and maximize absolute returns, while at the same time generating relatively stable yields with distributable cash flow to hedge against inflation.

FUND ALLOCATION

Each investor will acquire a mix of both Class A Shares (65%) and Class B Shares (35%) of the Fund. Different investment strategies will apply to each class.

Percentage	Description
65 %	Class A
35 %	Class B

Class B
35 %



Class A
65 %

Class A:

Fundamental research is performed to determine fair value and tactical trading is employed to reduce exposure risk. Proprietary trading algorithms will be utilized based on then-current machine learning research using exclusive relationships with data providers in the nascent crypto market.

Class B:

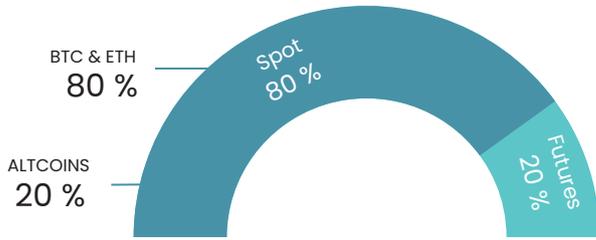
All investible capital of the Fund pertaining to Class B Shares will be lent by the Fund to corporations and companies in the form of a loan instrument. In exchange, investors will receive a fixed dividend from the income generated by the loan note instruments.

INVESTMENT STRATEGY

In BOAAM Income Plus Fund, we aim to maximize returns by investing in cryptocurrency markets. Our portfolio consists of Bitcoin (BTC), Ethereum (ETH), and selected Altcoins. We have devised a trading strategy that allows us to employ leverage hedging during downtrends in the BTC, ETH, and selected Altcoins markets. Through continuous monitoring of market trends and adjustment of our strategy by using quantitative models, fundamental and technical analysis, we can capitalize on emerging opportunities and effectively manage risk.

Bitcoin (BTC) and Ethereum (ETH):

80% of our funds will be allocated to trade BTC and ETH in the spot market, where we will employ leverage hedging by opening a short position using derivative tools to hedge profits when the market is down. Our fund will strategically convert part of our USD-dominated portfolio into a COIN-dominated portfolio of BTC and ETH across various low-price ranges.



Altcoins:

The remaining 20% of our funds will be allocated to carefully selected altcoins based on fundamental and technical analysis, aligned with our investment objectives. We may convert our USD-dominated portfolio into COIN-dominated portfolios based on market conditions.

OVERVIEW OF INVESTMENT TERMS & CONDITIONS

Fund Structure	: Private Fund
Fund Domicile	: British Virgin Islands
Fund Regulator	: British Virgin Islands Financial Services Commission
Unit Class	: Category A and B
Unit Class Currency	: USD

Minimum Initial Investment	: USD 10,000
Minimum Subsequent Investment	: USD 10,000
Lock-up Period	: 36 Months
Subscriptions	: Twice Every Month (1st & 16th)

Potential Annual Return	: Up to 50% Per Annum
Annual Fixed Dividend	: 3% Per Annum
Potential Return Upon Maturity	: 150%
Subscription Fee	: 2%
Annual Management Fee	: Class A : 3% , Class B : Nil
Performance Fee	: Class A : 30% , Class B : Nil
Inception Date	: June 2023

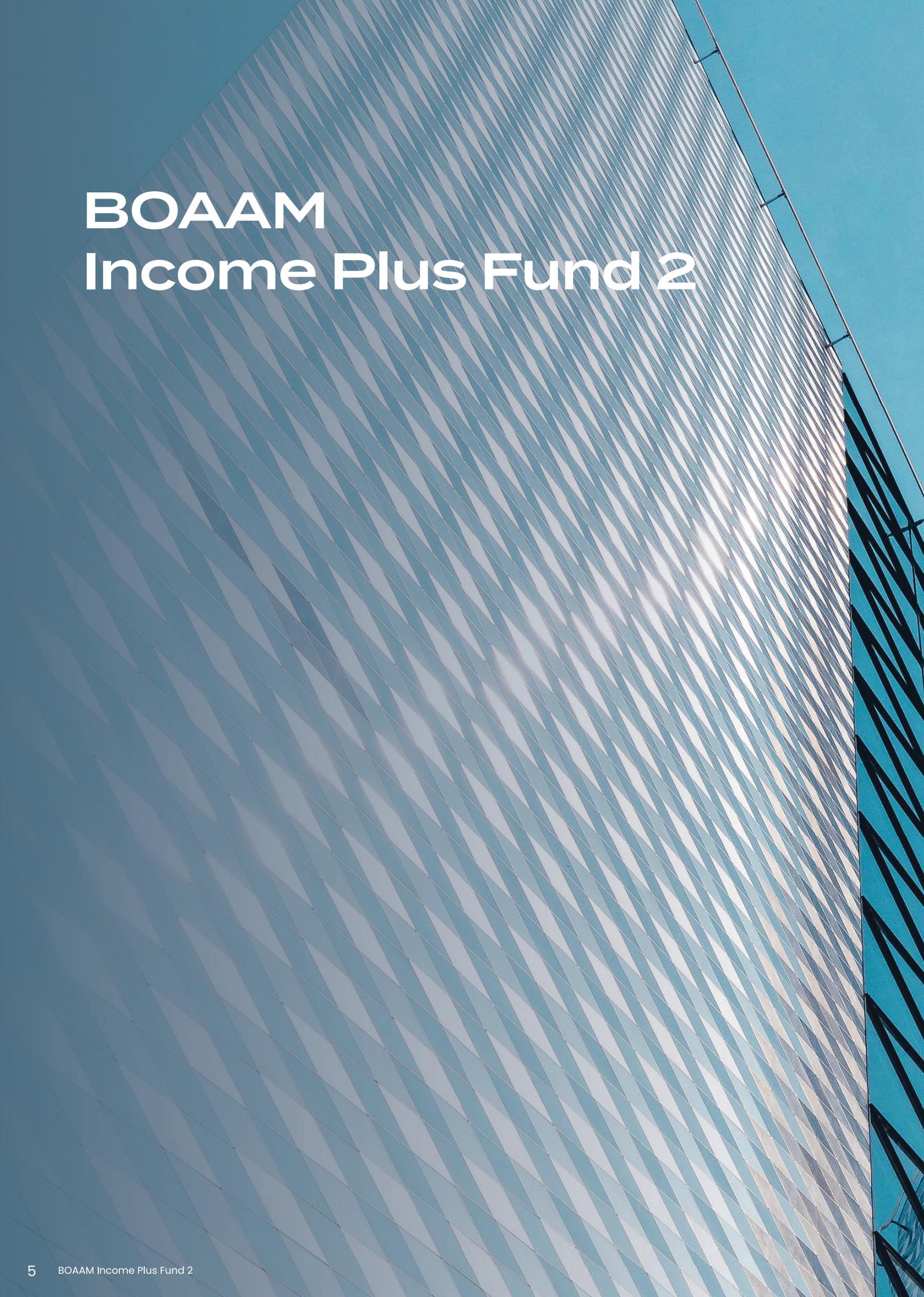
EARLY REDEMPTION

Redemption Fee:

A Redemption Fee of 20% of the Redemption Price will be charged on the redemption of any Participating Share which has been issued for a duration of less than 12 months. The Redemption Fee shall stand at 15% of the redemption amount if redeemed within months 13-24; or 10% of the redemption amount if redeemed within months 25-36. Redemption within a period of less than 6 months from issuance is prohibited. The Redemption Fee will be deducted from the redemption proceeds and part of the Redemption Fee will be allocated to the Manager. There will be no Redemption Fee after the 3 years Lock-up Period.

Performance Fee:

A Performance Fee of 30% will be charged upon achieving positive investment performance, while investors will receive 70% of the profit as their share of the returns.



BOAAM Income Plus Fund 2



BOAAM Income Plus Fund 2

INVESTMENT DESCRIPTION

BOAAM Income Plus Fund 2 is designed to provide reliable and stable returns for investors that leverage quantitative trading technology and private equity investing. As part of the Fund offering, we will be conducting rigorous due diligence and investing in carefully selected private equity opportunities, providing a unique opportunity for growth and value creation. The Fund projects a potential total net return on investment of 10% per annum, with an investment duration of 36 months. Furthermore, the Fund offers 70% capital protection, with an added total return on investment, providing investors with an additional layer of capital protection.

INVESTMENT OBJECTIVE

BOAAM Income Plus Fund 2 aims to deliver stable and risk-adjusted returns to investors, while preserving the capital. Our investment strategy emphasizes a disciplined approach to risk management and a well-diversified portfolio that is balanced across different asset classes. By leveraging our expertise in these areas, we strive to provide our clients with a transparent and reliable investment solution that aligns with their financial objectives and risk tolerance.

FUND ALLOCATION

Under BOAAM Income Plus Fund 2, each investor in the Fund will acquire a mix of both trading investment (80%) and private equity (20%) of the Fund. Different investment strategies will apply to each allocation.

Percentage	Activities	Percentage	Description
80 %	Trading Investment	80 %	Quantitative Trading
		20 %	Spot Trading
20 %	Private Equity	100 %	Equity Investing



Trading Investment:

The Fund allocates 80% of its portfolio to trading investment, with 80% of such trading investment dedicated to quantitative trading and 20% to spot trading. The trading investment allocation has the strong potential to provide reliable and fixed returns on investment.

Equity Investing:

20% of our portfolio will be allocated to private equity investing, where we will identify potential growth companies with long-term prospects. Our team of investment professionals uses in-depth research and analysis to select companies that possess solid fundamentals, competitive advantages, and

sustainable growth potential. This strategy allows us to capture opportunities in the equity market while maintaining a well-diversified portfolio that minimizes risk.

INVESTMENT STRATEGY

Investors in the trading investment fund allocation will gain exposure to a diversified portfolio comprising of both quantitative trading (80%) and spot trading (20%) strategies, as detailed on page 7.

Quantitative Trading:

The Fund allocates 80% of its trading investment allocation to quantitative trading, which utilizes advanced data analytics and quantitative models to identify investment opportunities and manage risk in the dynamic and rapidly evolving crypto market. Our trading strategies include statistical arbitrage and market making, which enables us to capture opportunities for capital appreciation while minimizing volatility risk. This gives our investors a competitive advantage in the market.

Spot Trading:

The spot trading strategy involves allocating 20% of the trading investment portfolio towards identifying high-quality cryptocurrencies with long-term growth prospects. Our team of investment experts conducts rigorous due diligence to select coins that demonstrate strong fundamentals, a competitive edge, and sustainable growth potential. This approach allows us to maximize value in the spot crypto market while maintaining a balanced and diversified portfolio that helps to mitigate risk.

OVERVIEW OF INVESTMENT TERMS & CONDITIONS

Fund Structure	: Private Fund
Fund Domicile	: British Virgin Islands
Fund Regulator	: British Virgin Islands Financial Services Commission
Unit Class	: Category C
Unit Class Currency	: USD

Minimum Initial Investment	: USD 20,000
Lock-up Period	: 36 Months
Subscriptions	: Twice Every Month (1st & 16th)

Annual Fixed Dividend	: 10% Per Annum
Subscription Fee	: Nil
Annual Management Fee	: 2% Per Annum
Performance Fee	: Nil
Inception Date	: July 2023

EARLY REDEMPTION

Redemption Fee:

A Redemption Fee of 30% of the Redemption Price will be charged on the redemption of any Participating Share which has been issued for less than 36 months. Redemption within a period of less than 6 months from issuance is prohibited. The Redemption Fee will be deducted from the redemption proceeds and part of the Redemption Fee will be allocated to the Manager. There will be no Redemption Fee after the 3 years Lock-up Period.

Trusted Partners

BOAAM Income Plus Fund is backed by top-rated professional teams with international recognition in their respective fields. We are committed to deliver the highest caliber of financial standards to not only our clients and partners, but also our regulatory bodies.



ACCREDITED AUDITOR

Berkower is a member of International Association of Practicing Accountants (IAPA), a global association of independent accountancy firms providing a full range of quality professional services to clients with international needs, through a network of more than 275 offices in some 45 countries. Through the Firm's membership, it has a number of correspondent firms in major cities throughout the United States.



FUND ADMINISTRATOR

Ascent is an Independent Global Fund Administrator dedicated to providing customized solutions to a wide range of asset managers, capital markets, family offices, investors private clients. It has gained multiple awards, recognition and memberships from WealthBriefingAsia Awards 2021, ISAE3402 CERTIFIED TYPE II, AIMA, SFAA, HONG KONG LPF ASSOCIATION and SVCA.



CUSTODIAN

BOA Digital (BOAD), founded in 2022, is an institutional-grade custody and digital asset management platform bringing together experience from both traditional and digital finance.

Instead of managing private keys themselves, its clients receive a bank-grade user experience and friendly customer support.

BOAD ensures that all transactions are conducted in a secure, compliant, and transparent manner, giving clients peace of mind and confidence to explore and invest in the rapidly evolving digital asset landscape.



CUSTODIAN

Ceffu is a compliant, insured institutional custodian offering integrated custody and liquidity solutions to global clients, including large financial services firms, institutional investors, and crypto-native firms. It launched its institutional services in December 2021 and has since devoted its operational and technological resources to growing a compliant, regulated, and audited institutional-grade infrastructure.

Ceffu is operated by a dedicated team of experts from traditional finance, cryptocurrency exchanges, blockchain and customer asset security, working together to ensure the necessary governance controls and security measures are implemented to safeguard the clients and their digital assets.

Ceffu is the only institutional custody partner of the Binance Exchange. Together with Binance's unique ecosystem, Ceffu provides core infrastructure services for institutions to manage crypto with world-class security standards.

CONYERS

LEGAL COUNSEL

Conyers is a leading international law firm with offices operating around the globe. They have distinguished themselves by providing responsive, sophisticated and strategic advice to their clients since 1928. Conyers clients includes FTSE 100 and Fortune 500 companies, international finance houses, and asset managers. The firm advises on Bermuda, British Virgin Islands, and Cayman Islands laws, from offices in those jurisdictions and the key financial centers of Hong Kong, London, and Singapore.



LEGAL COUNSEL

D&P Law Group is a full-service law firm based in Malaysia, focused on providing commercial and practical legal solutions to its clients' needs. D&P Law Group is known for delivering quality and effective legal services and solutions, as well as a commitment to achieving its clients' commercial objectives.

The firm specializes in offering legal services across a wide range of practice areas, including dispute resolution, licensing and regulatory advice, technology, multimedia and communications, commercial agreements and corporate governance. D&P Law Group's Corporate team also regularly advises companies in digital assets and blockchain space, fintech and brings with them a wealth of experience and knowledge, having advised and structured several digital assets offerings in the ASEAN region and beyond.



DIGITAL ASSET EXCHANGE

A Malaysian FinTech company that specializes in digital assets. SINEGY is the first homegrown digital asset trading platform. Established since 2017, regulated by the Securities Commission of Malaysia in 2020, being the only Malaysian company to be registered as a Recognized Market Operator (RMO) for a Digital Asset Exchange (DAX).

SINEGY's platform offers a secure and user-friendly environment that facilitates the buy, sell, and trade of various digital assets including popular cryptocurrencies like Bitcoin and Ethereum. High-touch service is provided for institutional, corporate and HNWI clients - facilitating large scale sizes with competitive trading fees in conversion point from crypto to fiat and vice versa

SINEGY is a proponent of trading strategies and the only platform in Southeast Asia to provide a trading rebate for makers of liquidity on exchange.



CRYPTO EXCHANGE

BTSE Holdings Limited is a leading digital asset exchange registered in the British Virgin Islands that offers a simple and secure way to trade cryptocurrencies. As the go-to exchange for all things crypto, BTSE is one of the top trusted crypto platforms for institutions, retail users and first-time traders. BTSE has developed multiple trading technologies that have been adopted across the industry, setting new standards for excellence and innovation in the world of digital asset trading. Additionally, BTSE licenses its industry-leading technology to exchanges worldwide through its white label exchange solutions, strengthening the BTSE ecosystem and bridging traditional finance with digital assets everywhere.



CRYPTO EXCHANGE

Established in 2014, Coinhako is Singapore's leading cryptocurrency platform and one of the longest-standing crypto platforms in the Asia Pacific region, with a base of over 400,000 registered users in Singapore. It is widely recognized as one of the easiest platforms for retail buyers, boasting robust features, user-centric design, and uncomplicated trading processes, to provide secure and seamless access to a wide variety of cryptocurrencies.

In 2022, Coinhako has been granted Monetary Authority of Singapore ("MAS") official approval for a Major Payment Institution ("MPI") license. The license allows Coinhako to formally operate as a regulated provider of Digital Payment Token ("DPT") Services under the Payment Services Act ("PSA"), strengthening its position as Singapore's leading provider of crypto-based solutions. Coinhako is also backed by prominent investors Tim Draper, as well as established venture capital firms such as Boost VC, Jump Capital, SBI Holdings, Sygnum Bank, and Azimut Investment Management.

Risk Management

Effective risk management is a critical component of our portfolio management approach. Our core strategy centers on diversification across asset classes. We aim to reduce non-systematic portfolio risk while driving consistent long-term investment performance.

BALANCING RISK: QUANTITATIVE MODELS AND TRADING BOTS

The Fund will utilize advanced quantitative models and trading bots. These technologies will allow us to analyze market data in real-time and identify potential risks before they become problematic. By combining our expert analysis with automated trading strategies, we can execute trades faster and more efficiently, reducing the impact of market volatility on our portfolio. This approach ensures that we maintain a disciplined and consistent approach to risk management, which is critical in the rapidly evolving and often unpredictable world of cryptocurrency trading.

LONG TERM FOCUS INVESTMENT HORIZON

Identify and capitalize on long-term trends and growth potential in the crypto market, while also reducing the impact of short-term volatility and market fluctuations. By focusing on long-term value creation, the Fund can develop a more stable and sustainable investment strategy that can withstand market shocks and provide investors with a greater level of confidence in the Fund's performance. Additionally, a long-term horizon can help to mitigate the risk of market manipulation and price manipulation by reducing the impact of short-term market events on the overall portfolio.

ANALYSIS OF OVERALL PORTFOLIO RISK EXPOSURES AND DIVERSIFICATION

Risk analysis is a crucial component of risk management. It involves identifying and assessing potential risks and any potential impact on the investment portfolio. BOAAM Income Plus Fund develops and implements appropriate risk management strategies to mitigate these risks. BOAAM Income Plus Fund also utilizes a variety of techniques to analyze and manage risks in their portfolios, including the use of quantitative models, fundamental analysis, and market research. Effective risk management involves diversifying the portfolio across a range of different asset classes and investment strategies. It helps to reduce the impact of any single risk factor on the portfolio and provides a more balanced and diversified portfolio.

Disclaimer

Information contained in this brochure has been compiled by using sources and resources classified as reliable and is subject to change from time to time as we shall deem fit. BOAAM Income Plus Fund Limited (the "Company"), is providing this information to professional investors for informational purposes only. This is neither an offer to sell nor a solicitation for an offer to buy shares ("Shares") in the BOAAM Income Plus Fund (the "Fund"). Any offer to sell or solicitation of an offer to buy Shares will be made solely through the Fund's definitive offering documents, identified as such and shall only be provided upon written request, with respect to the Fund in compliance with the terms of all applicable securities and other laws. Such definitive offering documents, if any, will describe risks related to an investment in the Fund (including loss of the entire investment) and will qualify in their entirety the information set forth herein.

Carefully consider the investment objectives, risk factors, and charges and expenses of any of the Company's investment products before investing. Investing involves risk, including the possible loss of principal. There is no guarantee or assurance that the methodology used by the Company will result in any of its investment products achieving positive investment returns or outperforming other investment products. The Company's investment products may be subject to the risks associated with investing in crypto assets, including cryptocurrencies and crypto tokens. Crypto assets are considered highly speculative due to their limited history as a technological innovation. Future regulatory actions or policies may limit the ability to sell, exchange or use a crypto asset. The transactions of a small number of holders of crypto assets may impact the price of such crypto assets. Crypto assets may decline in popularity, acceptance or use, which may impact their price.

Kindly note that the Fund is managed by BOA Alphaline Investment Limited (a licensed entity holding a Certificate of Approval as an Approved Investment Manager issued by the Financial Services Commission of the Territory of the Virgin Islands). The Company is not licensed by or registered with the Securities Commission of Malaysia to carry on business in any regulated activity under the Malaysian Capital Markets and Services Act 2007. The Company is also not licensed or authorised by Bank Negara Malaysia (Central Bank of Malaysia) to carry on any authorised or registered business under the Malaysian Financial Services Act 2013 and is not licensed to carry on the business of moneylending under the Malaysian Moneylenders Act 1951. The Company and/or its affiliates are not able to and do not provide advice or services that constitute a regulated activity in Malaysia. This brochure (and matters contemplated herein) does not constitute (or serve basis for) an offer to sell or a solicitation of an offer for the sale of any capital market products in Malaysia.

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Contact us for further inquiries

BOA Alphaline Investment Limited
BOA Monteval Investment Limited

 Commerce House, Wickhams Cay 1,
P.O. Box 3140, Road Town, Tortola,
British Virgin Islands VG1110.

 boaal.com
boamonteval.com

 management@boaamplus.com
info@boamonteval.com





